

**NOTICE OF REGULAR MEETING
OF THE
SOUTH ORANGE COUNTY WASTEWATER AUTHORITY
ENGINEERING COMMITTEE**

**June 12, 2025
8:30 a.m.**

NOTICE IS HEREBY GIVEN that a Regular Meeting of the South Orange County Wastewater Authority (SOCWA) Engineering Committee was called to be held on **June 12, 2025, at 8:30 a.m.** SOCWA staff will be present and conducting the meeting at the SOCWA Administrative Office located at 34156 Del Obispo Street, Dana Point, California.

THE SOCWA MEETING ROOM IS WHEELCHAIR ACCESSIBLE. IF YOU REQUIRE ANY SPECIAL DISABILITY RELATED ACCOMMODATIONS, PLEASE CONTACT THE SOUTH ORANGE COUNTY WASTEWATER AUTHORITY SECRETARY'S OFFICE AT (949) 234-5452 AT LEAST SEVENTY-TWO (72) HOURS PRIOR TO THE SCHEDULED MEETING TO REQUEST SUCH ACCOMMODATIONS. THIS AGENDA CAN BE OBTAINED IN ALTERNATE FORMAT UPON REQUEST TO THE SOUTH ORANGE COUNTY WASTEWATER AUTHORITY'S SECRETARY AT LEAST SEVENTY-TWO (72) HOURS PRIOR TO THE SCHEDULED MEETING. MEMBERS OF THE PUBLIC HAVE THE OPTION TO PARTICIPATE IN AND MAY JOIN THE MEETING REMOTELY VIA VIDEO CONFERENCE FOR VISUAL INFORMATION ONLY (USE ZOOM LINK BELOW) AND BY TELECONFERENCE FOR AUDIO PARTICIPATION (USE PHONE NUMBERS BELOW). THIS IS A PHONE-CALL MEETING AND NOT A WEB-CAST MEETING, SO PLEASE REFER TO AGENDA MATERIALS AS POSTED ON THE WEBSITE AT WWW.SOCWA.COM. ON YOUR REQUEST, EVERY EFFORT WILL BE MADE TO ACCOMMODATE PARTICIPATION. FOR PARTIES PARTICIPATING REMOTELY, PUBLIC COMMENTS WILL BE TAKEN DURING THE MEETING FOR ORAL COMMUNICATION IN ADDITION TO PUBLIC COMMENTS RECEIVED BY PARTIES PARTICIPATING IN PERSON. COMMENTS MAY BE SUBMITTED PRIOR TO THE MEETING VIA EMAIL TO ASSISTANT SECRETARY DANITA HIRSH AT DHIRSH@SOCWA.COM WITH THE SUBJECT LINE "REQUEST TO PROVIDE PUBLIC COMMENT." IN THE EMAIL, PLEASE INCLUDE YOUR NAME, THE ITEM YOU WISH TO SPEAK ABOUT, AND THE TELEPHONE NUMBER YOU WILL BE CALLING FROM SO THAT THE COORDINATOR CAN UN-MUTE YOUR LINE WHEN YOU ARE CALLED UPON TO SPEAK. THOSE MAKING PUBLIC COMMENT REQUESTS REMOTELY VIA TELEPHONE IN REAL-TIME WILL BE ASKED TO PROVIDE YOUR NAME, THE ITEM YOU WISH TO SPEAK ABOUT, AND THE TELEPHONE NUMBER THAT YOU ARE CALLING FROM SO THE COORDINATOR CAN UN-MUTE YOUR LINE WHEN YOU ARE CALLED UPON TO SPEAK. ONCE THE MEETING HAS COMMENCED, THE CHAIR WILL INVITE YOU TO SPEAK AND ASK THE COORDINATOR TO UN-MUTE YOUR LINE AT THE APPROPRIATE TIME.

AGENDA ATTACHMENTS AND OTHER WRITINGS THAT ARE DISCLOSABLE PUBLIC RECORDS DISTRIBUTED TO ALL, OR A MAJORITY OF, THE MEMBERS OF THE SOUTH ORANGE COUNTY WASTEWATER AUTHORITY ENGINEERING COMMITTEE IN CONNECTION WITH A MATTER SUBJECT FOR DISCUSSION OR CONSIDERATION AT AN OPEN MEETING OF THE ENGINEERING COMMITTEE ARE AVAILABLE FOR PUBLIC INSPECTION IN THE AUTHORITY ADMINISTRATIVE OFFICE LOCATED AT 34156 DEL OBISPO STREET, DANA POINT, CA ("AUTHORITY OFFICE") OR BY PHONE REQUEST MADE TO THE AUTHORITY OFFICE AT 949-234-5452. IF SUCH WRITINGS ARE DISTRIBUTED TO MEMBERS OF THE ENGINEERING COMMITTEE LESS THAN SEVENTY-TWO (72) HOURS PRIOR TO THE MEETING, THEY WILL BE AVAILABLE IN THE RECEPTION AREA OF THE AUTHORITY OFFICE AT THE SAME TIME AS THEY ARE DISTRIBUTED TO THE ENGINEERING COMMITTEE AND SENT TO ANY REMOTE PARTICIPANTS REQUESTING EMAIL DELIVERY OR POSTED ON SOCWA'S WEBSITE. IF SUCH WRITINGS ARE DISTRIBUTED IMMEDIATELY PRIOR TO, OR DURING, THE MEETING, THEY WILL BE AVAILABLE IN THE MEETING ROOM OR IMMEDIATELY UPON VERBAL REQUEST TO BE DELIVERED VIA EMAIL TO REQUESTING PARTIES PARTICIPATING REMOTELY.

**THE PUBLIC MAY PARTICIPATE REMOTELY BY VIRTUAL MEANS. FOR AUDIO OF MEETING USE
THE CALL IN PHONE NUMBERS BELOW AND FOR VIDEO USE THE ZOOM LINK BELOW.**

Join Zoom Meeting
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[AGENDA]

1. Call Meeting to Order

2. Public Comments

THOSE WISHING TO ADDRESS THE ENGINEERING COMMITTEE ON ANY ITEM LISTED ON THE AGENDA WILL BE REQUESTED TO IDENTIFY AT THE OPENING OF THE MEETING AND PRIOR TO THE CLOSE OF THE MEETING. THE AUTHORITY REQUESTS THAT YOU STATE YOUR NAME WHEN MAKING THE REQUEST IN ORDER THAT YOUR NAME MAY BE CALLED TO SPEAK ON THE ITEM OF INTEREST. THE CHAIR OF THE MEETING WILL RECOGNIZE SPEAKERS FOR COMMENT AND GENERAL MEETING DECORUM SHOULD BE OBSERVED IN ORDER THAT SPEAKERS ARE NOT TALKING OVER EACH OTHER DURING THE CALL.

3. Approval of Committee Member Request for Remote Participation (Standing Item)

Recommended Action: Committee Discussion/Direction and Action.

PAGE NO.

4. Approval of Minutes..... 1

- Engineering Committee Minutes of May 8, 2025

Recommended Action: Staff requests that the Engineering Committee approve the subject Minutes as submitted.

5. General Manager’s Report 4

Recommended Action: Information Item.

6. Operations Report (Verbal) 5

Recommended Action: Information Item.

7. Capital Improvement Construction Projects Progress and Change Order Report (June) [Project Committees 2 and 15] 6

Recommended Action: Information Item.

8. J.B. Latham Treatment Plant (JBL) and Coastal Treatment Plant (CTP) Master Plan Level of Services Facilitation [Project Committees 2 and 15]..... 15

Recommended Action: Committee Discussion/Direction and Action.

9. Contract Award for Coastal Treatment Plant Personnel Building Phase 2 Upgrades [Project Committee 15]..... 21

Recommended Action: Staff recommends that the Engineering Committee recommend that the PC 15 Board of Directors:

1. Approve an increase of \$50,000 to the project budget, resulting in a revised total project budget of \$547,908;
2. Authorize the General Manager to execute a contract with T.E. Roberts in the amount of \$497,908 for the CTP Personnel Building Phase 2 Upgrades; and
3. Approve a construction contingency of \$49,971 to address any unforeseen conditions encountered during the work.

10. J.B. Latham Treatment Plant Effluent Pump Station and Energy Building Construction Contract [Project Committee 2] 50

Recommended Action: Committee Discussion/Direction and Action.

11. Adjournment

I hereby certify that the foregoing Notice was personally emailed or mailed to each member of the SOCWA Engineering Committee at least 72 hours prior to the scheduled time of the Regular Meeting referred to above.

I hereby certify that the foregoing Notice was posted at least 72 hours prior to the time of the above-referenced Engineering Committee meeting at the usual agenda posting location of the South Orange County Wastewater Authority and at www.socwa.com.

Dated this 6th day of June 2025.



Danita Hirsh, Assistant Board Secretary
SOUTH ORANGE COUNTY WASTEWATER AUTHORITY

**MINUTES OF REGULAR MEETING
OF THE
SOUTH ORANGE COUNTY WASTEWATER AUTHORITY**

Engineering Committee

DRAFT

May 8, 2025

The Regular Meeting of the South Orange County Wastewater Authority (SOCWA) Engineering Committee was held on May 8, 2025, at 8:30 a.m. in-person and via teleconferencing from the Administrative Offices located at 34156 Del Obispo Street, Dana Point, California. The following members of the Engineering Committee were present:

HANNAH FORD	El Toro Water District
LINDSAY LEAHY	Santa Margarita Water District
MARC SERNA	South Coast Water District
MARK McAVOY	City of Laguna Beach

Absent:

DAVE REBENS DORF	City of San Clemente
MIKE DUNBAR	Emerald Bay Service District

Staff Present:

AMBER BOONE	General Manager
RONI GRANT	Capital Improvement Program (CIP) Manager
JIM BURROR	Deputy GM/Chief Engineer
MATT CLARKE	Chief Technology Officer
DANITA HIRSH	Executive Assistant/Clerk of the Board

Also Present:

CHRIS NEWTON	South Coast Water District
ROGER BUTOW	Clean Water Now (CWN)
DAVE LARSEN	Moulton Niguel Water District

1. Call Meeting to Order

Ms. Roni Grant, Capital Improvement Program (CIP) Manager, called the meeting to order at 8:34 a.m.

2. Public Comments

None.

3. Approval of Committee Member Request for Remote Participation (Standing Item)

None.

4. Approval of Minutes

- Engineering Committee Minutes of March 13, 2025.

ACTION TAKEN

A motion was made by Ms. Leahy and seconded by Mr. Serna to approve the Engineering Committee Minutes for March 13, 2025.

Motion carried: Aye 4, Nay 0, Abstained 0, Absent 2
Mr. McAvoy Aye
Ms. Ford Aye
Mr. Dunbar Absent
Ms. Leahy Aye
Mr. Serna Aye
Mr. Rebensdorf Absent

5. General Manager's Report

Ms. Amber Boone, General Manager, reported on the potential modifications and optimization strategies for the Coastal Treatment Plant. An open discussion ensued.

This was an information item; no action was taken.

6. Operations Report

Mr. Jim Burror, Deputy GM/Chief Engineer, provided updates on the J.B. Latham Plant, including preparations for extended aeration system operation. He also reported on reasonable solutions for addressing the impacts of tariffs. An open discussion ensued.

This was an information item; no action was taken.

7. Capital Improvement Construction Projects Progress and Change Order Report (May)
[Project Committees 2 and 15]

Ms. Roni Grant updated the Engineering Committee on the status of the following CIP projects:

- JBL Scum Line Replacement - Construction is currently in progress and near completion. There are two change orders: Change Order 3, in the amount of \$18,231.04, was to coat the two existing deteriorating manholes. Change Order 4, in the amount of \$7,584.79, was to remove and replace two deteriorated concrete walls, bringing the revised total contract amount to \$264,999.15.
- JBL Electrical Upgrades - Pre-purchasing of MCC and Plant 1 Generator is underway.
- JBL and CTP SCADA System - Upgrades started earlier this year and have been completed.
- CTP Diffusers Replacement - The construction has been completed.
- CTP Aeration Deck Grating Replacement - Construction is currently in progress.
- CTP West Primary and Secondary Scum Skimming System - Pre-Purchasing of scum skimmers, launders, and weirs is currently in progress.
- CTP Auxiliary Blower Building Roof Replacement - Construction has been completed.
- CTP Personnel Building Sewer Rehabilitation - Phase 1 construction has been completed.

This was an information item; no action was taken.

8. J.B. Latham Treatment Plant (JBL) Effluent Pump Station and Energy Building Upgrades Engineering Services During Construction Contract [Project Committee 2]

ACTION TAKEN

A motion was made by Mr. Serna and seconded by Ms. Leahy that the PC 2 Board of Directors approve Change Order 1 to Carollo Engineers in the amount of \$119,316. This will result in a revised total contract amount of \$294,832 for the JBL Effluent Pump Station and Energy Building improvements Engineering Services during Construction.

Motion carried:	Aye 2, Nay 0, Abstained 0, Absent 0
	Ms. Leahy Aye
	Mr. Serna Aye

9. J.B. Latham Treatment Plant (JBL) 2 Headworks Rehabilitation Engineering Services During Construction [Project Committee 2]

ACTION TAKEN

A motion was made by Ms. Leahy and seconded by Mr. Serna that the PC 2 Board approve Change Order 1 to Dudek for \$47,858. This will result in a revised total contract amount of \$255,958 for Engineering Services during Construction for the JBL Plant 2 Headworks Rehabilitation project.

Motion carried:	Aye 2, Nay 0, Abstained 0, Absent 0
	Ms. Leahy Aye
	Mr. Serna Aye

10. Adjournment

There being no further business, Ms. Grant adjourned the meeting at 8:56 a.m.

I HEREBY CERTIFY that the foregoing Minutes are a true and accurate copy of the Minutes of the Regular Meeting of the South Orange County Wastewater Authority Engineering Committee of May 8, 2025, and approved by the Engineering Committee and received and filed by the Board of Directors of the South Orange County Wastewater Authority.

Danita Hirsh, Assistant Board Secretary
SOUTH ORANGE COUNTY WASTEWATER AUTHORITY

Agenda Item

5

Engineering Committee Meeting

Meeting Date: June 12, 2025

TO: Engineering Committee
FROM: Amber Boone, General Manager
SUBJECT: General Manager's Status Report

Overview

Verbal update on SOCWA activities.

Recommended Action: Information Item.

Agenda Item

6

Engineering Committee Meeting

Meeting Date: June 12, 2025

TO: Engineering Committee

FROM: Jim Burror, Deputy General Manager/Chief Engineer
James Jones, Operations Superintendent

SUBJECT: Operations Report

Overview

Verbal update on operations and maintenance activities.

Recommended Action: Information Item.

Agenda Item

7

Engineering Committee Meeting

Meeting Date: June 12, 2025

TO: Engineering Committee

FROM: Roni Grant, Capital Improvement Program Manager

SUBJECT: Capital Improvement Construction Projects Progress and Change Order Report (June) [Project Committees 2 and 15]

Overview

This agenda item provides a status update on active construction projects, including any associated change orders. Updated Capital Improvement Program (CIP) reports are attached for reference. In addition, the current South Coast Air Quality Management District (SCAQMD) pending permit status, including timelines, is also included here.

Project Updates

JBL Scum Line Replacement

Construction has been completed.

JBL Electrical Upgrades

Pre-purchasing activities for the Motor Control Center (MCC) and Plant 1 Generator are currently underway.

JBL and CTP SCADA System

The system upgrade has been successfully completed.

CTP Diffusers Replacement

Construction has been completed.

CTP Aeration Deck Grating Replacement

Construction is currently in progress.

CTP West Primary and Secondary Scum Skimming System

Pre-Purchasing of scum skimmers, launders, and weirs is currently in progress.

SCAQMD Permit Status Updates for Upcoming CIP Projects

JBL Plant 1 Generator (A/N 654624)				
Application Date	Communication Dates from SCAQMD	Information requested from SCAQMD	Information provided to SCAQMD	Response Dates from SOCWA
08/01/24	9/11/2024	CG18 gas engine technical data	Provided technical data	09/25/24
	10/8/2024	Serial number and model year	Serial number and model year not available, confirmed flapper type rain cap	10/09/24
	10/17/2024	Maintenance and testing requirements	Confirmed requirements	10/18/24
	1/15/2025	Confirmed receipt of serial number and model year	Provided serial number and model year	01/13/25
	4/25/2025	Requested to confirm EPA family code	Confirmed EPA family code and provided EPA certificate	04/25/25

JBL Flare System (A/N 657267)				
Application Date	Communication Dates from SCAQMD	Information requested from SCAQMD	Information provided to SCAQMD	Response Dates from SOCWA
12/13/24	1/8/2025	Requested additional fee	Paid online	01/21/25
	1/24/2025	Requested voucher or receipt from the online payment	Provided voucher payment and receipt number	01/24/25
	4/1/2025 and 4/18/25	Requested clarification on facility ownership	Clarified the facility ownership	04/23/25
	5/14/2025	Additional information needed on the flare Varec 244E unit	Provided additional information	05/19/25
	5/21/2025	Requested specifications on the flare retention time and temperature from the manufacturer	Provided additional information	05/22/25

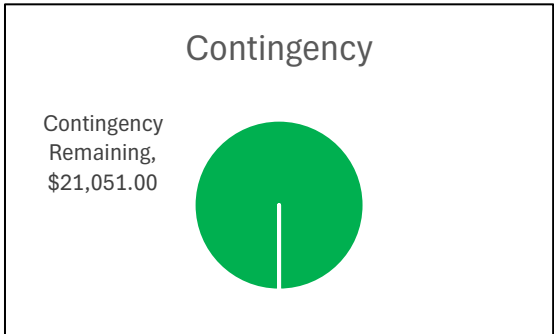
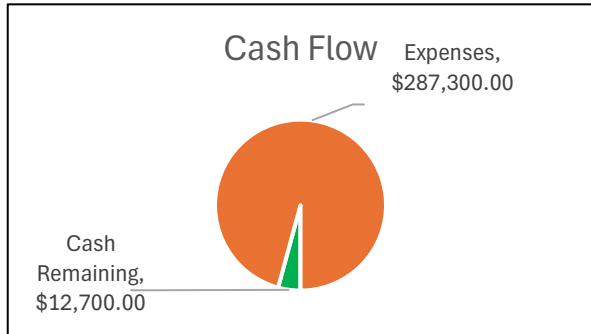
CTP Odor Scrubber System (A/N 656320)				
Application Date	Communication Dates from SCAQMD	Information requested from SCAQMD	Information provided to SCAQMD	Response Dates from SOCWA
10/02/24	11/08/24	Additional design intent needed	Design intent clarified	11/19/24

Recommended Action: Information Item only.

Project Financial Status

Project Committee	2
Project Name	Scum Line Replacement - 32233S
Project Description	Replacement of scum line at Plant 1 Aeration Basin 1

Data Last Updated
June 5, 2025



Cash Flow

Collected	\$ 300,000.00
Expenses	\$ 287,300.00

Project Completion

Schedule	100%
Budget	96%

Construction Contracts

Company	PO No.	Original	Change Orders	Amendments	Total	Costs to Date
SS Mechanical	20557	\$ 278,949.00	\$ (13,949.85)		\$ 264,999.15	\$ 264,999.15
Project Partners	20164	\$ 30,000.00			\$ 30,000.00	\$ 11,520.00
Steve Andrews	20332	\$ 5,232.00			\$ 2,818.00	\$ 724.50
SOCWA Staff Time	32233S					\$ 10,056.35
		\$ 314,181.00	\$ (13,949.85)	\$ -	\$ 297,817.15	\$ 287,300.00

**Values include change orders to be reviewed by the Engineering Committee*

Construction Contingency

Area	Project Code	Amount	Change Orders	Total Remaining	Percent Used
Solids	32233S	\$ 21,051.00	\$ (13,949.85)	\$ 21,051.00	0.0%
		\$ 21,051.00	\$ (13,949.85)	\$ 21,051.00	0.0%

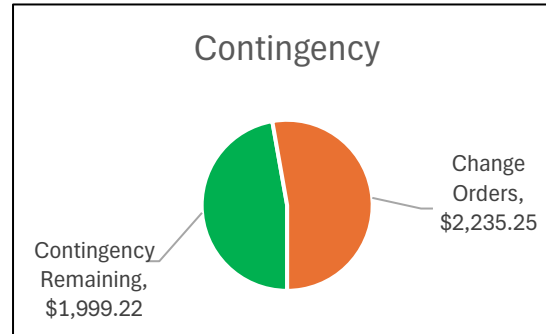
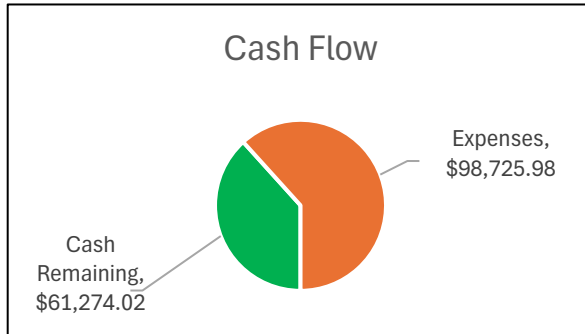
Change Order No.	Vendor Name	Project ID	Description	Status Date	Days	Amount
1	SS Mechanical	32233S	Change pipe diameter from 12" to 10"	1/8/2025		\$ (39,765.68)
2	SS Mechanical	32233S	Non-Compensable Time Extension	3/31/2025	94	\$ -

Project Financial Status

Data Last Updated

June 5, 2025

Project Committee	15
Project Name	Grating Replacement on Aeration/Secondary Deck - 35245L
Project Description	Replacement of grating on west aeration/secondary deck



Cash Flow

Collected	\$ 160,000.00
Expenses	\$ 98,725.98

Project Completion

Schedule	75%
Budget	62%

Construction Contracts

Company	PO No.	Original	Change Orders	Amendments	Total	Costs to Date
SS Mechanical	20588	\$ 147,126.00	\$ 10,874.78		\$ 158,000.78	\$ 83,872.21
Project Partners	20877	\$ 25,000.00			\$ 25,000.00	\$ 5,520.00
Steve Andrews	20332	\$ 2,818.00			\$ 2,818.00	\$ 483.00
SOCWA Staff Time	35245L					\$ 8,850.77
		\$ 174,944.00	\$ 10,874.78	\$ -	\$ 185,818.78	\$ 98,725.98

Construction Contingency

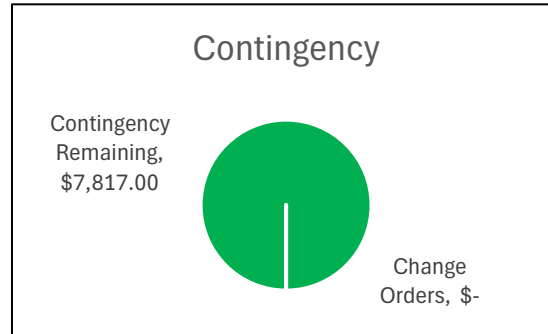
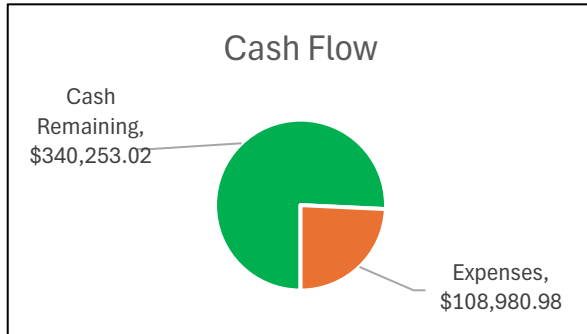
Area	Project Code	Amount	Change Orders	Total Remaining	Percent Used
Liquids	35245L	\$ 12,874.00	\$ 10,874.78	\$ 1,999.22	84.5%
		\$ 12,874.00	\$ 10,874.78	\$ 1,999.22	84.5%

Change Order No.	Vendor Name	Project ID	Description	Status Date	Days	Amount
1	SS Mechanical	35245L	316L SST angle in lieu of 304L SST angle at the Step-Feed Channel	1/8/2025	94	\$ 2,235.25
2	SS Mechanical	35245L	Change Secondary effluent grating from 1-inch to 1.5"	1/31/2025	89	\$ 8,639.53

Project Financial Status

Project Committee	15
Project Name	Personnel Building Sewer Rehabilitation - 3525
Project Description	Replacement of grating on west aeration/secondary deck

Data Last Updated June 5, 2025
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Cash Flow

Collected	\$ 449,234.00
Expenses	\$ 108,980.98

Project Completion

Schedule	100%
Budget	24%

Construction Contracts

Company	PO No.	Original	Change Orders	Amendments	Total	Costs to Date
T.E. Roberts	20930	\$ 78,165.00			\$ 78,165.00	\$ 78,165.00
Project Partners	20877	\$ 35,000.00			\$ 35,000.00	\$ 7,280.00
SOCWA Staff Time	3525					\$ 23,535.98
		\$ 113,165.00	\$ -	\$ -	\$ 113,165.00	\$ 108,980.98

Construction Contingency

Area	Project Code	Amount	Change Orders	Total Remaining	Percent Used
Liquids	3525	\$ 7,817.00		\$ 7,817.00	0.0%
		\$ 7,817.00	\$ -	\$ 7,817.00	0.0%

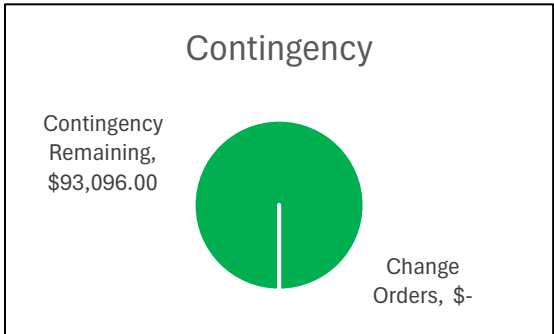
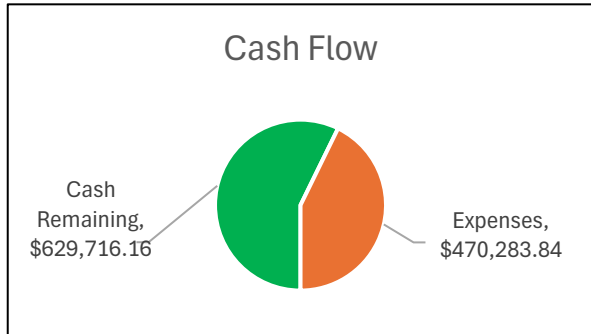
Change Order No.	Vendor Name	Project ID	Description	Status Date	Days	Amount
						\$ -

Project Financial Status

Project Committee	15
Project Name	West Primary and Secondary Sludge Skimming System - 35246L/35239L
Project Description	Replacement of west primary and secondary sludge skimming system

Data Last Updated

June 5, 2025



Cash Flow

Collected	\$ 1,100,000.00
Expenses	\$ 470,283.84

Project Completion

Schedule	50%
Budget	43%

Construction Contracts

Company	PO No.	Original	Change Orders	Amendments	Total	Costs to Date
Brentwood	20496	\$ 930,960.00			\$ 930,960.00	\$ 465,480.00
Z&K/Ardurra	12240	\$ 12,240.00			\$ 12,240.00	\$ -
SOCWA Staff Time	35246L/35239L					\$ 4,803.84
		\$ 943,200.00	\$ -	\$ -	\$ 943,200.00	\$ 470,283.84

Construction Contingency

Area	Project Code	Amount	Change Orders	Total Remaining	Percent Used
Liquids	35246L/35239L	\$ 93,096.00	\$ -	\$ 93,096.00	0.0%
		\$ 93,096.00	\$ -	\$ 93,096.00	0.0%

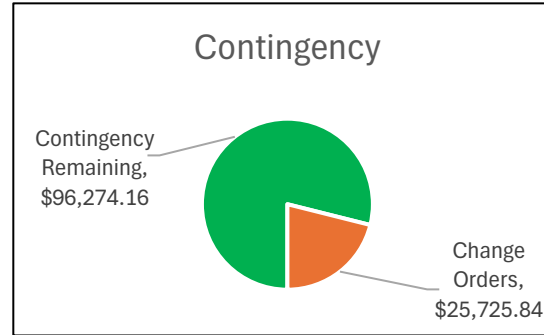
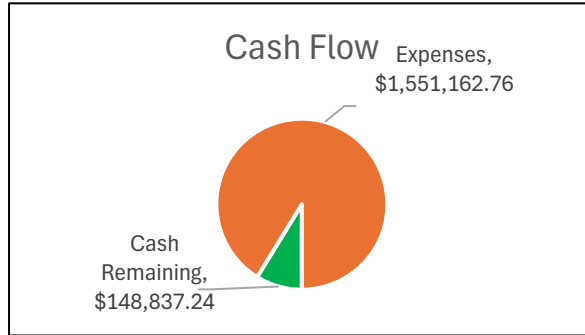
Change Order No.	Vendor Name	Project ID	Description	Status Date	Days	Amount

Project Financial Status

Data Last Updated

June 5, 2025

Project Committee	15
Project Name	Aeration Diffusers Replacement - 35228L
Project Description	Replacement of diffusers in the aeraiton tanks.



Cash Flow

Collected	\$ 1,700,000.00
Expenses	\$ 1,551,162.76

Project Completion

Schedule	97%
Budget	97%

Construction Contracts

Company	PO No.	Original	Change Orders	Amendments	Total	Costs to Date
Filanc	19640	\$ 1,022,250.00	\$ 25,725.84		\$ 1,047,975.84	\$ 1,047,975.84
EDI	16620	\$ 250,490.00			\$ 250,490.00	\$ 250,490.00
EDI	20885	\$ 82,800.00			\$ 82,800.00	\$ 82,800.00
Hazen	17256/19641	\$ 93,578.00			\$ 93,578.00	\$ 66,641.54
SS Mechanical	20443	\$ 37,535.00			\$ 37,535.00	\$ 51,627.69
SS Mechanical	21179	\$ 81,480.00			\$ 81,480.00	
SOCWA Staff Time	35228L					\$ 51,627.69
		\$ 1,568,133.00	\$ 25,725.84	\$ -	\$ 1,593,858.84	\$ 1,551,162.76

Construction Contingency

Area	Project Code	Amount	Change Orders	Total Remaining	Percent Used
Liquids	35228L	\$ 122,000.00	\$ 25,725.84	\$ 96,274.16	21.1%
		\$ 122,000.00	\$ 25,725.84	\$ 96,274.16	21.1%

Change Order No.	Vendor Name	Project ID	Description	Status Date	Days	Amount
1	Filanc	35228L	Contract Extension	4/4/2024	273	\$ -
2	Filanc	35228L	Solids removal in basins	1/25/2025	60	\$ 25,725.84

Agenda Item

8

Engineering Committee Meeting

Meeting Date: June 12, 2025

TO: Engineering Committee

FROM: Roni Grant, Capital Improvement Program Manager

SUBJECT: J.B. Latham Treatment Plant (JBL) and Coastal Treatment Plant (CTP) Master Plan Level of Services Facilitation [Project Committees 2 and 15]

Overview

SOCWA has retained Dopudja & Wells Consulting (D&W) to assist in the development of the Request for Proposal (RFP) scope of services for the J.B.Latham Treatment Plant (JBL) and Coastal Treatment Plant (CTP) Master Planning initiative.

In April 2025, D&W facilitated a kickoff meeting with SOCWA and its member agencies to outline the strategic direction and priorities for the master planning effort. During this meeting, it was recommended that a parallel, facilitated process be undertaken to define Levels of Service (LOS) across key service categories for the facilities.

D&W has submitted a proposal (attached) to support this effort, which includes the following key tasks:

- Data Review and Needs Assessment Survey
- Level of Service Workshop
- Development of Level of Service Framework Document
- Project Controls and Coordination

D&W proposed a not-to-exceed amount of \$48,240 on a time and materials basis.

Table 1 shows the allocation of costs by member agency.

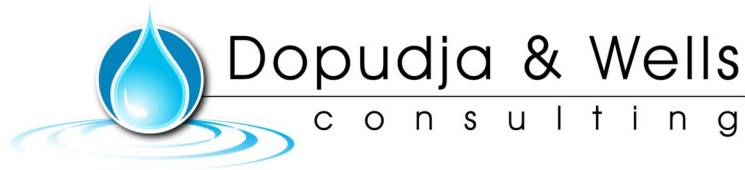
Table 1 –Cost Allocation by Member Agency

Agency	PC 2 Common (L)	PC 2 Common (S)	PC 15	Total
City of Laguna Beach			\$13,097.16	\$13,097.16
Emerald Bay Service District			\$723.60	\$723.60
South Coast Water District	\$6,261.55	\$5,019.37	\$10,299.24	\$21,580.16
Santa Margarita Water District	\$5,798.45	\$7,040.63		\$12,839.08
Total	\$12,060.00	\$12,060.00	\$24,120.00	\$48,240.00

Budget

The level of services facilitation effort will be funded by PC 2 and PC 15 non-cap engineering.

Recommended Action: Committee Discussion/Direction and Action.



May 22, 2025

Ms. Roni Young-Grant, PMP
Associate Engineer
South Orange County Wastewater Authority
34156 Del Obispo Street
Dana Point, CA 92629

SUBJECT: Proposal to Provide Engineering Services for a Facilitated Discussion to Establish a Level of Service Framework.

Dear Ms. Young-Grant,

Dopudja & Wells Consulting (Dopudja & Wells) is pleased to submit the requested proposal to provide South Orange County Wastewater Authority (SOCWA) engineering support services for leading a facilitated discussion to establish a Level of Service Framework for SOCWA's wastewater services.

Background

SOCWA is a Joint Powers Authority serving nearly 500,000 homes and businesses in south Orange County. Recently, SOCWA has undergone reorganization, which has realigned its agencies participation and has ultimately impacted ownership and participation of two critical SOCWA wastewater treatment plants.

Under a separate engagement, SOCWA has retained Dopudja & Wells to support staff in developing the Request for Proposal (RFP) scope of services for the proposed J.B. Latham (JBL) and Coastal Treatment Plant (CTP) Facility Master Plans. In April 2025, Dopudja & Wells held a kickoff meeting with SOCWA to discuss general interest and priorities for the proposed Facility Master Plans. As part of the discussion, SOCWA identified the need to have a parallel, facilitated engagement to support the development of defined Level of Services (LOS) across key service categories for the wastewater facilities.

Defining LOS is a foundational element of effective strategic planning, capital investments, and operations. By clearly articulating service goals, SOCWA can make informed investment decisions, align with regulatory expectations, and secure confidence in achieving financial sustainability.

Scope of Work

The following scope of work has been developed to accomplish the requested facilitated discussion to establish a LOS Framework as described above. A brief description of each proposed task included in the scope of work is provided below.

Task 1. Data Review and Needs Assessment Survey

To achieve alignment around the proposed LOS goals for wastewater services, Dopudja & Wells will work closely with SOCWA to understand expectations, priorities, and potential performance measures. The team will review existing strategic plans, regulatory requirements, operational and financial data and research LOS industry standards for wastewater treatment and disposal facilities. This data will be used to assist in developing a needs

assessment survey for SOCWA and its member agencies receiving service from the JBL and CTP facilities (participating agencies) to provide preliminary input on service gaps, service categories, and target Levels of Service. Feedback collected under the needs assessment will be assembled in a summary of findings that will be used to prepare materials for a facilitated workshop under Task 2.

Task 1 Summary: Draft and Final needs assessment survey and summary of findings. No other deliverable will be developed for this task and the summary of findings from Task 1 will result in a preliminary LOS framework outline to be used in the subsequent task.

Task 2. Level of Service Workshop

Dopudja & Wells will provide a structured, facilitated workshop to guide SOCWA through the process of identifying critical service categories, defining measurable LOS benchmarks, and assisting with prioritizing LOS goals based on risk factors such as cost and regulatory compliance requirements. This task will consist of one workshop with SOCWA and the participating agencies to support the development of draft LOS Framework criteria. The facilitated workshop process will consist of the following key components:

- Identifying Critical Service Categories
- Review Current and Define Target Levels of Service Indicators
- Align Levels of Service with Organization Goals
- Develop Levels of Service Criteria

Subsequent to the workshop, a draft LOS Framework Outline will be prepared and submitted to SOCWA and the participating agencies for review and comment. Comments received will be incorporated into a final LOS Framework Outline.

Task 2 Summary: One facilitated workshop with all required materials and a workshop report-out summary. Draft and Final LOS Framework Outline based upon workshop results identifying service criteria to be used in the subsequent task.

Task 3. Develop Level of Service Framework Document

The goal of this task will be to develop the LOS Framework document to assist SOCWA with strategic planning, implementing effective capital investments, and achieving a defined standard of service. The LOS Framework will define the overarching standards and benchmarking by which SOCWA provides wastewater services. By clearly articulating service goals, SOCWA will be prepared to make informed investment and capital improvement program decisions, align with regulatory expectations, and secure confidence in achieving financial and operational sustainability. A draft LOS Framework TM will be prepared and circulated to SOCWA and the participants for review and comment and also provided to Moulton Niguel Water District (MNWD) pursuant to the PC-2 Assignment and Assumption Agreement. Up to two, 1-hour virtual meetings will be held to discuss comments and seek consensus among SOCWA and the participants on a final draft. Based upon comments and directions received, Dopudja & Wells will prepare and submit a final LOS Framework Technical Memorandum.

Task 3 Summary: Draft and Final LOS Framework in Technical Memorandum (TM) form. Up to two 1-hour meetings are assumed to discuss and review the Framework document.

Task 3. Project Control

Dopudja & Wells will perform internal and external coordination, project management, QA/QC, and monthly invoicing activities.

Project Team

The proposed scope of work will be performed with a highly qualified team with familiarity with SOCWA. Mr. Stephen Dopudja, P.E. will serve as Project Principal to ensure delivery of the project. Mr. Dopudja has 37 years of experience, with nearly 12 years of direct experience with SOCWA and its member agencies. Mr. Paul Jones, P.E. will serve as the project's Senior Advisor and lead facilitator. Mr. Jones was extensively involved in the recent reorganization of SOCWA and will ensure overall project quality control. Mr. Jason Pivovaroff will serve as the Project Lead and Manager for development of the RFP. Mr. Pivovaroff has extensive wastewater treatment plant experience, including responsibilities at public agencies such as Inland Empire Utility Agency and Wester Municipal water District.

Schedule

The draft LOS Framework will be delivered eight weeks after notice to proceed pending SOCWA availability for the proposed Task 2 workshop. The Final LOS Framework will be delivered two weeks after comments are received on the Draft LOS Framework. Dopudja & Wells is available to start this Scope of Work immediately.

Proposed Fee

The Scope of Work described above is proposed to be performed on a time and materials basis for a not-to-exceed amount of \$48,240. The proposed fee is detailed in Attachment A. This amount will not be exceeded without written authorization from SOCWA.

Thank you for the opportunity to allow Dopudja & Wells to support SOCWA in these activities. Please feel free to reach out if you have any questions.

Sincerely,

Dopudja & Wells Consulting



Stephen Dopudja, P.E.
President

Ms. Roni Young-Grant, PMP

May 22 , 2025

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R.C.E 65187

Attachement A - Fee Detail		Project Manager	Senior Advisor	Principal	Admin Support	Total Labor	Total Labor	Task Total
		\$ 355	\$ 385	\$ 375	\$ 140	Hours	\$	\$
Task 1	Data Review and Needs Assessment Survey	5	4	4	1	14	\$ 4,955	\$ 4,955
	Review background documents and material preparation	2	1	1	0	4	\$ 1,470	\$ 1,470
	Needs Assessment Survey	3	3	3	1	10	\$ 3,485	\$ 3,485
Task 2	Level of Service Workshop	24	24	10	2	60	\$ 21,790	\$ 21,790
	Workshop	16	16	6	1	39	\$ 14,230	\$ 14,230
	Draft LOS Framework Technical Memorandum (TM) Outline	8	8	4	1	21	\$ 7,560	\$ 7,560
Task 3	Develop Level of Service Framework Document	24	13	11	2	50	\$ 17,930	\$ 17,930
	Prepare Draft Framework TM	16	8	8	1	33	\$ 11,900	\$ 11,900
	Final Framework TM	4	2	1	1	8	\$ 2,705	\$ 2,705
	Staff review meetings	4	3	2	0	9	\$ 3,325	\$ 3,325
Task 4	Project Control	1	2	2	7	14	\$ 3,565	\$ 3,565
	Project Management	2	0	0	6	8	\$ 1,550	\$ 1,550
	QA/QC	1	2	2	1	6	\$ 2,015	\$ 2,015
Total, Hours		54	43	27	12	138		
Total, \$		\$ 19,170	\$ 16,555	\$ 10,125	\$ 1,680		\$ 48,240	\$ 48,240

Agenda Item

9

Engineering Committee Meeting

Meeting Date: June 12, 2025

TO: Engineering Committee

FROM: Roni Young Grant, Capital Improvement Program Manager

SUBJECT: Contract Award for Coastal Treatment Plant Personnel Building Phase 2 Upgrades [Project Committee 15]

Overview

The existing Coastal Treatment Plant (CTP) Personnel Building has deteriorated and is in need of upgrades. The Phase 1 sewer rehabilitation portion has been completed. The Phase 2 upgrades include the following items:

- Demolition and improvements of the floor, ceiling, and lighting system
- Electrical system improvements
- Sewer and vent system demolition and improvements
- Cold and hot water system demolition and improvements

Bids

On April 10, 2025, SOCWA issued a formal solicitation for bids from qualified contractors via the PlanetBids platform and facilitated a site walk with interested parties. Despite these efforts, no bids were received by the submission deadline of May 29, 2025.

Following the lack of bid submissions, SOCWA reached out directly to two contractors: T.E. Roberts, who successfully completed Phase 1 of the project, and S.S. Mechanical, a general contractor who participated in the pre-bid site walk. S.S. Mechanical declined to submit a quote. T.E. Roberts provided a quote, the details of which are summarized in Table 1 below. The Engineer's cost estimate for the Phase 2 project is \$300,000.

Table 1- Summary of Quote

	Quote Item A -	T.E. Roberts
A1	Mobilization/Demobilization	\$79,350.00
A2	Demolition of the floor and reflected ceiling	\$39,624.00
A3	Improvements per the proposed floor plan	\$235,598.00
A4	Improvements of the reflected ceiling and lighting	\$30,064.00
A5	Electrical System improvements	\$43,010.00
A6	Lighting system improvements	\$22,310.00
A7	Sewer and vent system demolition and improvements	\$13,973.00
A8	Cold and hot water system demolition and improvements	\$33,490.00
A9	All other items necessary to complete the work that are not in A1 through A8	\$500.00
	Total Item A Price	\$497,908.00

Cost Allocation

The cost allocation for the construction is shown in Table 2.

Table 2 – Cost allocation by member agency

Agency	Personnel Building Sewer Rehabilitation (3525-000)
City of Laguna Beach	\$270,364.04
Emerald Bay Service District	\$14,937.24
South Coast Water District	\$212,606.72
Total	\$497,908.00

Budget

The current approved budget for the CTP Personnel Building Reconstruction Phase 2 is \$449,234. Staff is requesting an additional allocation of \$50,000, bringing the revised total project budget to \$499,234.

In addition, staff recommends the inclusion of a 10% contingency in the amount of \$49,791, to address any unforeseen conditions or issues that may arise during the construction phase. This would bring the total project authorization to \$547,908.

Recommended Action: Staff recommends that the Engineering Committee recommend that the PC 15 Board of Directors:

1. Approve an increase of \$50,000 to the project budget, resulting in a revised total project budget of \$547,908;
2. Authorize the General Manager to execute a contract with T.E. Roberts in the amount of \$497,908 for the CTP Personnel Building Phase 2 Upgrades; and
3. Approve a construction contingency of \$49,971 to address any unforeseen conditions encountered during the work.

SOUTH ORANGE COUNTY WASTEWATER AUTHORITY

ADDENDUM No. 1

TO INVITATION FOR BID

FOR CTP Personnel Building Rehabilitation Phase 2

THE PROPOSER SHALL EXECUTE THE CERTIFICATION AT THE END OF THE ADDENDUM AND SHALL ATTACH THE ADDENDUM TO THE PROPOSAL (NOT TO BE INCLUDED AS PART OF THE PAGE COUNT).

Correction:

IFB-28 Submission of Bids

Bids will be received electronically via South Orange County Wastewater Authority's PlanetBids Portal at <https://www.planetbids.com/portal.cfm?CompanyID=19951> until 2:00 PM (local time), ~~June 3, 2025~~ May 29, 2025.

DATED: 5/14/2025

Roni Young Grant

Roni Young Grant

BIDDER'S CERTIFICATION

I acknowledge receipt of the foregoing Addendum No. 1 and accept all conditions contained herein.

DATED: June 4, 2025

BIDDER: T.E. Roberts, Inc.
BY: *Timothy Roberts*
Timothy Roberts

BID FORM
PROPOSAL TO

IFB-1. SOUTH ORANGE COUNTY WASTEWATER AUTHORITY

**FOR THE COASTAL TREATMENT PLANT
PERSONNEL BUILDING RECONSTRUCTION PHASE 2**

Name of Bidder:

T.F. Roberts, Inc.

Business Address: 17771 Mitchell North, Irvine, CA 92614

Phone No. 714.669.0072

TO THE BOARD OF DIRECTORS OF THE
SOUTH ORANGE COUNTY WASTEWATER AUTHORITY (OWNER)

Pursuant to, and in compliance with, your Notice Inviting Sealed Proposals (Bids) and the other documents relating thereto, the undersigned bidder, being fully familiar with the terms of the Contract Documents, local conditions affecting the performance of the Contract, the character, quality, quantities, and scope of the Work, and the cost of the Work at the place where the Work is to be done, hereby proposes and agrees to perform within the time stipulated in the Contract, including all of its component parts and everything required to be performed, and to furnish any and all of the labor, materials, tools, equipment, transportation, services, permits, utilities, and all other items necessary to perform the Contract and complete, in a workmanlike manner, all of the Work required in connection with the construction of said Work all in strict conformity with the plans and specifications and other Contract Documents, including Addenda Nos. 1, _____, and _____, for the prices hereinafter set forth.

The undersigned, as bidder, declares that the only persons or parties interested in this proposal as principals are those named herein and that this proposal is made without collusion with any person, firm, or corporation as set forth in more detail in the Non Collision Affidavit executed herewith. Further, he/she proposes and agrees, if the proposal is accepted, that he/she will execute a Contract with the Owner in the form set forth in the Contract Documents and that he/she will accept in full payment thereof the following prices to wit:

SCHEDULE OF WORK ITEMS

PROPOSAL FOR:

**FOR THE COASTAL TREATMENT PLANT
PERSONNEL BUILDING RECONSTRUCTION PHASE 2**

BID ITEM A: For the construction of improvements associated with the PERSONNEL BUILDING PHASE 2 and described in these Contract Documents the lump sum for each item described below:

BID ITEM A1: Mobilization and demobilization for activities needed to construct the improvements for the lump sum of

(\$ 79,350.00)

BID ITEM A2: Demolition of the floor and reflected ceiling, as shown on Drawings G-4 and G-7, for the lump sum of

(\$ 39,624.00)

BID ITEM A3: Improvements per the proposed floor plan, as shown on Drawing G-5, for the lump sum of

(\$ 235,598.00)

BID ITEM A4: Improvements per the proposed reflected ceiling and lighting plan, as shown on Drawing G-6, for the lump sum of

(\$ 30,064.00)

BID ITEM A5: Electrical system improvements and demolitions, as shown on Drawings E-4 and E-5, for the lump sum of

(\$ 43,010.00)

BID ITEM A6: Lighting system improvements and demolition, as shown on Drawing E-6, for the lump sum of

(\$ 22,310.00)

BID ITEM A7: Sewer and vent system demolition and improvements, as shown on Drawing P-3, for the lump sum of

(\$ 13,973.00)

BID ITEM A8: Cold and hot water system demolition and improvements, as shown on Drawing P-4, for the lump sum of

(\$ 33,479.00)

BID ITEM A9: All other items necessary to complete the work associated with the improvements that are not described in Bid Items A1 through A8, for the lump sum of

(\$ 500.00)

ITEM A LUMP PRICE (the sum of Items A1 through A9):

(\$ 497,908.00)

ADD/DEDUCT – List Bid Items Affected and Amount*:

Item No.	Add (+) Amount	Deduct (-) Amount
<u>N/A</u>	\$ <u>N/A</u>	\$ <u>N/A</u>
<u> </u>	\$ <u> </u>	\$ <u> </u>
<u> </u>	\$ <u> </u>	\$ <u> </u>
<u> </u>	\$ <u> </u>	\$ <u> </u>
<u> </u>	\$ <u> </u>	\$ <u> </u>

SUBTOTAL ADD (+)/DEDUCT(-) ITEMS:

(\$ 0.00)

*Provision is made here for the bidder to include an addition or deduction in their Bid, if bidder wishes, to reflect any last-minute adjustments in price. The addition or deduction, if made, will be applied to the listed bid item.

TOTAL CONTRACT PRICE (Sum of Subtotal Lump Sum Price and Subtotal Add/Deduct Items):

(\$ 497,908.00)


Total amount of bid (written in words):

Four hundred ninety seven thousand, nine hundred and eight Dollars

Award of contract will be made to the lowest responsive, responsible bidder on the basis of the TOTAL CONTRACT PRICE.

Award of contract is based on the Total Contract Price noted above and is not impacted by the proposed cost of any additive bid item. Owner retains the right to include any additive bid item value in the overall project at the time of contract award.

Signature of Bidder:


Timothy Roberts

Date: June 4, 2025

LIST OF SUBCONTRACTORS

The name, California Contractor's license number, registration number issued pursuant to Labor Code Section 1725.5, and location of place of business of each subcontractor who will perform work or labor or render service to the Bidder in or about the construction of the work or improvements in an amount in excess of one-half of one percent (.5%) of the Bidder's Total Contract Price, and the portion of the Work which will be done by each subcontractor is set forth as follows (attach additional sheets as necessary). Circumvention by the Bidder of the requirement to list subcontractors by the device of listing one subcontractor who will in turn sublet portions constituting the majority of the Work covered by this Contract shall be considered a violation of Chapter

4 of the California Public Contract Code and shall subject the Bidder to the penalties set forth in Sections 4110 and 4111 of said Code. Bidder shall conduct substitutions of subcontractors in compliance with Public Contract Code Sections 4106 et seq. detailing the process and conditions under which a public agency may consent to a subcontractor substitution. Except as hereinabove provided, bidder acknowledges and agrees that bidder will perform all required Work in accordance with Section 4106 of the Public Contract Code.

<u>Contractor's Name</u>	<u>Contractor's License & Registration Number</u>	<u>Place of Business</u>	<u>Type of Work</u>
Standard Demolition	1020712 1000047290	1905 Lirio Ave. Ventura, CA 93004	Demolition
Allison mechanical, Inc.	67864 100002213	1968 Essex Ct. Redlands, CA 92373	HVAC
Farwest Insulation Contracting	845682 1000004120	1220 S. Sherman St. Anaheim, CA 92805	Painting
Mark Maddox Electric, Co.	809446 100002618D	8972 Whirlaway Ct. Alta Loma, CA 91737	Electrical

LIST OF EQUIPMENT MANUFACTURERS (Not Used)

COMPANY DATA

Legal name of Bidder: T.E. Roberts, Inc.

Primary Contact: Timothy Roberts

Business address: 17711 Mitchell North
Irvine, CA 92614

Telephone: 714.669.0072

Facsimile: 714.200.0241

Email: troberts@teroberts.com

California Contractor's License:

Primary A - General Engineering Class:
License W03008 No.:
Expiration October 31, 2024 Date:

Supplemental Classification held, if any: C34 - Pipeline Contractor

The full names of all persons and parties interested in the foregoing Bid Form as principals are as follows (*NOTICE: Give first and last names in full; in case of corporation, give names of President, Secretary, Treasurer, and Manager, and in case of partnerships and joint ventures, give names of all the individual members, attached additional sheets as necessary*):

President - Timothy Roberts
Secretary - Justin Roberts
Treasurer - Kimberlee Roberts
Manager - Timothy Roberts

PROPOSED CONSTRUCTION PROJECT SCHEDULE

Bidder has attached hereto a proposed construction progress schedule showing the sequence of activities for completion of the Work, in bar chart format. The proposed construction progress schedule includes major construction activities, major equipment procurement and delivery activities, working time limits imposed by permits, and substantial and final completion milestones, and identifies critical path tasks. The schedule is displayed in elapsed numerical days rather than calendar dates and equals the Contract Time.

CLOSING STATEMENT & CERTIFICATIONS

The undersigned Bidder further certifies as follows:

The Total Bid Price requests sufficient funds to allow Contractor to comply with all applicable laws or regulations governing the labor or services to be provided under the Contract. Furthermore, Bidder hereby agrees to indemnify SOCWA for liabilities and penalties for violations of Labor Code Section 2810.

The cost for all labor, materials, equipment, taxes, freight, insurance and incidentals necessary for the Work is included in the Total Bid Price, including but not limited to sheeting, shoring, and bracing, or equivalent method for the protection of life and limb in trenches and open excavation in conformance with applicable safety orders.

The Bidder is, at the time of bidding, and shall be, throughout the period of the Contract, licensed by the State of California to do the type of Work required under the terms of the Contract Documents. Bidder further certifies that Bidder is skilled and regularly engaged in the general class and type of Work called for in the Contract Documents.

Bidder is not an ineligible contractor for the purposes of California Labor Code Section 1777.1 or 1777.7, and no subcontractor to be used for the performance of the Work is an ineligible contractor for the purposes of Labor Code Section 1777.1 or 1777.7.

Bidder is competent, knowledgeable and has special skills regarding the nature, extent and inherent conditions of the Work to be performed. Bidder further acknowledges that there are certain peculiar and inherent conditions existent in the construction of the Work which may create, during the construction program, unusual or peculiar unsafe conditions hazardous to persons and property. Bidder expressly acknowledges that Bidder is aware of such peculiar risks and that Bidder has the skill and experience to foresee and to adopt protective measures to adequately and safely perform the construction Work with respect to such hazards.

Bidder acknowledges receipt of the following Addenda: 1

Bidder has attached hereto Bid security, in the form of a bond, cashier's check, or certified check, in an amount which is equal to (at least) ten percent (10%) of the total amount of the Bid, payable in lawful money of the United States to the SOUTH ORANGE COUNTY WASTEWATER AUTHORITY.

Bidder is aware of the provisions of Section 3700 of the Labor Code, which requires every employer to be insured against liability for worker's compensation or undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work.

Bidder has inspected the site of the Work prior to submitting this Bid.

By signing below, the undersigned certifies that he/she has the legal authority to bind the Bidder and that all representations, certifications, and statements made by Bidder, as set forth in this Bid, are true and correct and are made under penalty of perjury.

Signature:



Clearly printed name:

Timothy Roberts

Position:

President

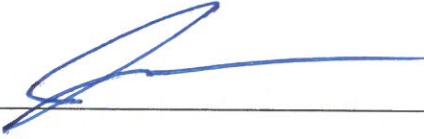
Date/Location:

June 4, 2025 at Irvine, California



Seal (if any):

Co-Signature:



Clearly printed name:

Justin Roberts

Position:

Secretary

Date/Location:

June 4, 2025 at Irvine, California

NOTICE: Pursuant to the requirements of California Business and Professions Code, Section 7028.15(e), a bid submitted to the SOCWA by a contractor who is not licensed pursuant to Chapter 9, of Division 3, of the Business and Professions Code, shall be considered nonresponsive and shall be rejected as provided for by law.

NONCOLLUSION AFFIDAVIT

To Be Executed by Bidder and Submitted with Bid
(Public Contract Code § 7106)

The undersigned declares:

I am the President of T.E. Roberts, Inc., the party making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on June 4, 2025 [date], at Irvine [city], CA [state].

BIDDER:

T.E. Roberts, Inc.
[Type full name of Bidder]

By: [Signature]

Timothy Roberts, President
[Print name and title]

IN WITNESS WHEREOF,

Executed on May 15th, 2025.

T.E. Roberts, Inc.

Principal

By 

Timothy Roberts

President
Title

[CORPORATE SEAL]

(ATTACH NOTARY ACKNOWLEDGMENT OF AUTHORIZED REPRESENTATIVE OF PRINCIPAL)

Any claims under this bond may be addressed to:

Travelers Casualty and Surety
Company of America

(Name and address of Surety)

One Tower Square

Hartford, CT 06183

Culbertson Insurance Services, Inc.

(Name and address of Surety's agent for service of process in California, if different from above)

5500 E. Santa Ana Canyon Rd., Suite 201

Anaheim, CA 92807

(714) 921-0530

(Telephone number of Surety's agent In California)

(ATTACH NOTARY ACKNOWLEDGMENT)

Travelers Casualty and Surety
Company of America

Surety

By 

(Attorney-in-Fact) Spencer Flake

NOTICE

No substitution or revision to this bond form will be accepted. Sureties must be authorized to do business, and have an agent for service of process, in California. A certified copy of Power of Attorney must be attached.

CALIFORNIA ALL PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA)
) ss:
COUNTY OF _____)

On _____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Notary Public

NOTE:

- (a) Signature of those executing for Surety must be properly acknowledged.
- (b) The Attorney-in-fact must attach a certified copy of the Power of Attorney.

*Please see attached

****END OF REQUIRED FORMS****

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Orange)

On 5/15/25 before me, Heather Willis, Notary Public,
Date Here Insert Name and Title of the Officer

personally appeared Spencer Flake
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Heather Willis
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____ Document Date: _____
Number of Pages: _____ Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____



**Travelers Casualty and Surety Company of America
Travelers Casualty and Surety Company
St. Paul Fire and Marine Insurance Company**

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company are corporations duly organized under the laws of the State of Connecticut (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint **Spencer Flake** of **ANAHEIM**, **California**, their true and lawful Attorney(s)-in-Fact to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

IN WITNESS WHEREOF, the Companies have caused this instrument to be signed, and their corporate seals to be hereto affixed, this **21st** day of **April**, 2021.



State of Connecticut

City of Hartford ss.

By: 
Robert L. Raney, Senior Vice President

On this the **21st** day of **April**, 2021, before me personally appeared **Robert L. Raney**, who acknowledged himself to be the Senior Vice President of each of the Companies, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of said Companies by himself as a duly authorized officer.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission expires the **30th** day of **June**, 2026




Anna P. Nowik, Notary Public

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of each of the Companies, which resolutions are now in full force and effect, reading as follows:

RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

FURTHER RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

FURTHER RESOLVED, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

FURTHER RESOLVED, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, any Assistant Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, **Kevin E. Hughes**, the undersigned, Assistant Secretary of each of the Companies, do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which remains in full force and effect.

Dated this **15th** day of **May**, 2025




Kevin E. Hughes, Assistant Secretary

**To verify the authenticity of this Power of Attorney, please call us at 1-800-421-3880.
Please refer to the above-named Attorney(s)-in-Fact and the details of the bond to which this Power of Attorney is attached.**

CALIFORNIA CERTIFICATE OF ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)

County of Orange)

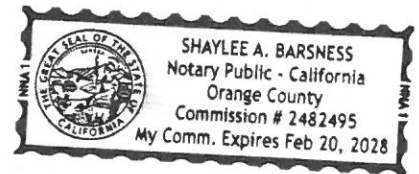
On 6-4-25 before me, Shaylee A. Barsness, Notary Public
(here insert name and title of the officer)

personally appeared Timothy Roberts

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Shaylee A. Barsness

(Seal)

Optional Information

Although the information in this section is not required by law, it could prevent fraudulent removal and reattachment of this acknowledgment to an unauthorized document and may prove useful to persons relying on the attached document.

Description of Attached Document

The preceding Certificate of Acknowledgment is attached to a document titled/for the purpose of _____

containing _____ pages, and dated _____

The signer(s) capacity or authority is/are as:

- Individual(s)
- Attorney-in-Fact
- Corporate Officer(s) _____ Title(s) *

- Guardian/Conservator
- Partner - Limited/General
- Trustee(s)
- Other: _____

representing: _____
Name(s) of Person(s) or Entity(ies) Signer is Representing

Additional Information

Method of Signer Identification

Proved to me on the basis of satisfactory evidence:
 form(s) of identification credible witness(es)

Notarial event is detailed in notary journal on:
Page # _____ Entry # _____

Notary contact: _____

Other

Additional Signer(s) Signer(s) Thumbprint(s)

Contractor Information

Legal Entity Name
 T.E. ROBERTS, INC.
Legal Entity Type
 Corporation
Status
 Active
Registration Number
 1000000280
Registration effective date
 7/1/2022
Registration expiration date
 6/30/2025
Mailing Address
 17771 Mitchell North Irvine 92614 CA United States of America
Physical Address
 17771 Mitchell North Irvine 92614 CA United States of America
Email Address
Trade Name/DBA
 T.E. ROBERTS, INC.
License Number(s)
 CSLB:603008
 CSLB:603008

Registration History

Effective Date	Expiration Date
6/14/2018	6/30/2019
5/5/2017	6/30/2018
5/16/2016	6/30/2017
6/24/2015	6/30/2016
7/9/2014	6/30/2015
7/1/2019	6/30/2022
7/1/2022	6/30/2025

Legal Entity Information

Corporation Number:
Federal Employment Identification Number:
President Name: Timothy Roberts
Vice President Name: Nicholas Roberts
Treasurer Name: Kimberlee Jo Roberts
Secretary Name: Justin Roberts
CEO Name: Timothy Roberts
Agent of Service Name: Timothy Roberts
Agent of Service Mailing Address: 17771 Mitchell North Irvine 92614 CA United States of America

Workers Compensation

Do you lease employees through Professional Employer Organization (PEO)?: No

Please provide your current workers compensation insurance information below:

PEO InformationName	PEO Phone	PEO Email

Insured by Carrier
Policy Holder Name: T.E. ROBERTS, INC.
Insurance Carrier: Federal Insurance Co
Policy Number: 54310282
Inception date: 9/1/2021
Expiration Date: 9/1/2022



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STANDARD DEMOLITION, INC.

Contractor

Contractor business email

demo@standard1.com

Contractor c ation eff date

2024-07-01

Contractor first name

Claudia

Contractor mailing city

VENTURA

Contractor mailing state

CA

Contractor mailing zip

93004

Contractor physical city

VENTURA

Contractor physical state

CA

Contractor physical zip

93004

Contractor certify date

2024-06-07

Contractor company type

Corporation

Contractor craft legacy

Teamster; Laborer; Operating Engineer

Contractor craft snow

Contractor c ation exp date

2025-06-30

Contractor date deactivated

Contractor dba name

STANDARD DEMOLITION, INC.

Contractor entity number

C2968663

Contractor ID

1000047290

Contractor last name

Moron

Contractor mailing address2

Contractor physical address1

1905 LIRIO AVENUE

Contractor physical address2

Contractor source

SNOW

Contractor wc cert date

2024-03-04

Contractor wc exp date

2025-03-04

Contractor wc policy number

9154256

Contractor wc selection

Insured by carrier

Contractor legal entity name

STANDARD DEMOLITION, INC.

Contractor mailing address1

1905 LIRIO AVENUE

Contractor wc carrier

STANDARD DEMOLITION, INC.

Checked

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ALLISON MECHANICAL, INC

Contractor

Contractor business email

smoreno@allison1.net

Contractor cation eff date

2024-06-25

Contractor first name

Bonnie

Contractor mailing city

Redlands

Contractor mailing state

CA

Contractor mailing zip

92375

Contractor physical city

REDLANDS

Contractor physical state

CA

Contractor physical zip

92373

Contractor certify date

2022-05-26

Contractor company type

Corporation

Contractor craft legacy

General Building; Plumber; Sheet Metal W

Contractor craft snow

Contractor cation exp date

2025-06-30

Contractor date deactivated

Contractor dba name

ALLISON MECHANICAL, INC.

Contractor entity number

Contractor ID	C1859504
Contractor ID	1000002213
Contractor last name	Gordon
Contractor mailing address2	
Contractor physical address1	1968 ESSEX CT.
Contractor physical address2	
Contractor source	SNOW
Contractor wc cert date	2023-11-01
Contractor wc exp date	2024-11-01
Contractor wc policy number	WSD507398100
Contractor wc selection	Insured by carrier
Contractor legal entity name	ALLISON MECHANICAL, INC
Contractor mailing address1	PO BOX 9596
Contractor wc carrier	icw
	<input checked="" type="checkbox"/> Checked

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FARWEST INSULATION CONTRACTING

Contractor

Contractor business email

ltrevgoda@farwestinsulation.com

Contractor c ation eff date

2022-07-01

Contractor first name

Leslie

Contractor mailing city

ANAHEIM

Contractor mailing state

CA

Contractor mailing zip

92805

Contractor physical city

ANAHEIM

Contractor physical state

CA

Contractor physical zip

92805

Contractor certify date

2022-06-09

Contractor company type

Corporation

Contractor craft legacy

Asbestos 2

Contractor craft snow

Contractor c ation exp date

2025-06-30

Contractor date deactivated

Contractor dba name

FARWEST INSULATION CONTRACTING

Contractor entity number

Contractor ID	C2552002
Contractor last name	Trevgoda
Contractor mailing address2	
Contractor physical address1	1220 S SHERMAN ST
Contractor physical address2	
Contractor source	SNOW
Contractor wc cert date	2022-06-01
Contractor wc exp date	2023-06-01
Contractor wc policy number	100002207
Contractor wc selection	Insured by carrier
Contractor legal entity name	FARWEST INSULATION CONTRACTING
Contractor mailing address1	1220 S SHERMAN ST
Contractor wc carrier	FARWEST INSULATION CONTRACTING Checked

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MADDOX ELECTRIC

Contractor

Contractor business email

markmaddoxelectric@outlook.com

Contractor c ation eff date

2019-07-01

Contractor first name

Mark

Contractor mailing city

ALTA LOMA

Contractor mailing state

CA

Contractor mailing zip

91737

Contractor physical city

ALTA LOMA

Contractor physical state

CA

Contractor physical zip

91737

Contractor certify date

2019-06-17

Contractor company type

Sole Proprietorship

Contractor craft legacy

Electrician

Contractor craft snow

Contractor c ation exp date

2022-06-30

Contractor date deactivated

Contractor dba name

MADDOX ELECTRIC

Contractor entity number

Contractor ID

1000026180

Contractor last name

Maddox

Contractor mailing address2

Contractor physical address1

8972 WHIRLAWAY CT.

Contractor physical address2

Contractor source

PWCR

Contractor wc cert date

2016-08-19

Contractor wc exp date

2019-08-19

Contractor wc policy number

72WECZJ1288

Contractor wc selection

Insured by carrier

Contractor legal entity name

MADDOX ELECTRIC

Contractor mailing address1

8972 WHIRLAWAY CT.

Contractor wc carrier

MADDOX ELECTRIC

Checked

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ID	Task Name	Task Mode	Duration	Start	Finish
1					
2	RFB EVALUATION & AWARDDING OF BID		5 days	Wed 6/4/25	Tue 6/10/25
3	CONTRACT PROCUREMENT		20 days	Wed 6/11/25	Tue 7/8/25
4	NTP		25 days	Wed 7/9/25	Tue 8/12/25
5	SUBMITTALS		20 days	Wed 8/13/25	Tue 9/9/25
6	SUBMITTAL REVIEW		20 days	Wed 9/10/25	Tue 10/7/25
7	MATERIAL PROCUREMENT		20 days	Wed 10/8/25	Tue 11/4/25
8	DEMOLITION		20 days	Wed 11/5/25	Tue 12/2/25
9	PLUMBING INSTALLATION		20 days	Wed 12/3/25	Tue 12/30/25
10	INSTALLATION OF BATHROOM FIXTURES		5 days	Wed 12/31/25	Tue 1/6/26
11	ELECTRICAL INSTALLATION		15 days	Wed 1/7/26	Tue 1/27/26
12	BACKFILL & PATCH WORK		5 days	Wed 1/28/26	Tue 2/3/26
13	SUSPENDED CEILING INSTALLATION		5 days	Wed 2/4/26	Tue 2/10/26
14	TILE INSTALLATION		15 days	Wed 2/11/26	Tue 3/3/26
15	PAINTING		10 days	Wed 3/4/26	Tue 3/17/26
16	DEMOBILIZATION & PROJECT COMPLETION		1 day	Wed 3/18/26	Wed 3/18/26

Project: TER CTP Personnel Buil
Date: Wed 6/4/25

Task Split Milestone Summary

Project Summary Inactive Task Inactive Milestone Inactive Summary

Manual Task Duration-only Manual Summary Rollup Manual Summary

Start-only Finish-only External Tasks External Milestone

Deadline Progress Manual Progress

Page 1

Agenda Item

10

Engineering Committee Meeting

Meeting Date: June 12, 2025

TO: Engineering Committee

FROM: Roni Grant, Capital Improvement Program Manager

SUBJECT: J.B. Latham Treatment Plant Effluent Pump Station and Energy Building Construction Contract Award [Project Committee 2]

Overview

The existing Effluent Pump Station was originally constructed in the early 1990s. Effluent discharge from the facility is currently managed through two operational modes, depending on ocean tide conditions:

- Low Tide Operation: Effluent flows by gravity through two 36-inch pipelines, each equipped with a check valve and a butterfly valve. These valves are housed in below-grade vaults and connect to a 57-inch outfall pipe that discharges to the ocean.
- High Tide Operation: When the ocean tide causes the outfall pipe to surcharge, effluent must be mechanically conveyed using four vertical turbine effluent pumps.

The existing valves and associated piping infrastructure have reached the end of their service life and require replacement. To facilitate this work, SOCWA has pre-procured the necessary valves under a separate construction contract.

In addition, the Energy Recovery Building, which houses centrifuges for solids treatment, needs several critical upgrades. These include:

- Safety enhancements to improve operational conditions,
- A seismic retrofit to meet current structural standards, and
- Installation of a monorail system on the second floor to facilitate the safe and efficient transport of equipment.

Bids

On April 15, 2025, SOCWA issued a formal solicitation for bids from qualified contractors via the PlanetBids platform and facilitated a site walk with interested parties. The bids were due on June 4, 2025. One bid from Pacific Hydrotech was received. Details of the bid is summarized in Table 1 below. The Engineer's cost estimate for this project is \$2.5M.

Table 1- Summary of Bids

	Bid Item A -	Pacific Hydrotech
A1	Mobilization and demobilization	\$200,000.00
A2	Demolition of the Effluent Pump Station	\$42,400.00
A3	Effluent valve vault improvements	\$560,000.00
A4	Effluent Pump Station mechanical improvements	\$796,100.00
A5	Effluent Pump Station electrical and instrumentation modifications	\$19,400.00
A6	All other items that are not in A1 through A5	\$50,700.00
	Item A Lump Sum Price	\$1,668,600.00
	Bid Item B -	
B1	Mobilization and demobilization	\$20,000.00
B2	Construct the monorail system and access hatch	\$211,200.00
B3	Construct electrical improvements associated with the monorail system	\$40,000.00
B4	All other items that are not in B1 through B3	\$10,700.00
	Item B Lump Sum Price	\$281,900.00
	Bid Item C -	
C1	Mobilization and demobilization	\$40,000.00
C2	Building roof improvements	\$936,100.00
C3	All other items that are not in C1 and C2	\$35,200.00
	Item C Lump Sum Price	\$1,011,300.00
	Total Contract Price	\$2,961,800.00
	Bid Items D and E – (Additive Items)	
D	Replacement and repair of the floor access hatches	\$13,300.00
E	Installation of temporary noise barrier	\$118,800.00
	Total Contract Price including Bid Additive Items	\$3,093,900.00

Cost Analysis

The Effluent Pump Station Improvements (Bid Items A and E) have a total cost of \$1,787,400 and will be funded by 32226L and has a budget of \$892,000 for the 25/26 fiscal year. Table 1 shows the allocation of costs by member agency.

Table 1 – Cost Allocation by Member Agency (32226L)

Agency	Cost
South Coast Water District	\$928,018.08
Santa Margarita Water District	\$859,381.92
Total	\$1,787,400.00

The monorail system (Bid Items B and D) has a total cost of \$295,200 and, will be funded by 3216 (common) and has a budget of \$758,000. Table 2 shows the allocation of costs by member agency.

Table 2 – Cost Allocation by Member Agency (32225S)

Agency	Cost
South Coast Water District	\$138,065.04
Santa Margarita Water District	\$157,134.96
Total	\$295,200.00

The Energy Building Roof improvements (Bid Item C) have a total cost of \$1,011,300 and will be funded by 32225S (solids) and has a budget of \$1,101,000. Table 3 shows the allocation of costs by member agency.

Table 3 – Cost Allocation by Member Agency (3216)

Agency	Cost
South Coast Water District	\$420,903.06
Santa Margarita Water District	\$590,396.94
Total	\$1,011,300.00

Recommended Action: Committee Discussion/Direction and Action

BID FORM
PROPOSAL TO

SOUTH ORANGE COUNTY WASTEWATER AUTHORITY

**FOR THE CONSTRUCTION OF J.B. LATHAM TREATMENT PLANT -
EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES**

Name of Bidder:

Pacific Hydrotech Corporation

Business Address: 314 E. Street, Perris CA 92570

Phone No. 951-943-8803

TO THE BOARD OF DIRECTORS OF THE
SOUTH ORANGE COUNTY WASTEWATER AUTHORITY (OWNER)

Pursuant to, and in compliance with, your Notice Inviting Sealed Proposals (Bids) and the other documents relating thereto, the undersigned bidder, being fully familiar with the terms of the Contract Documents, local conditions affecting the performance of the Contract, the character, quality, quantities, and scope of the Work, and the cost of the Work at the place where the Work is to be done, hereby proposes and agrees to perform within the time stipulated in the Contract, including all of its component parts and everything required to be performed, and to furnish any and all of the labor, materials, tools, equipment, transportation, services, permits, utilities, and all other items necessary to perform the Contract and complete, in a workmanlike manner, all of the Work required in connection with the construction of said Work all in strict conformity with the plans and specifications and other Contract Documents, including Addenda Nos. 1, 2, and _____, for the prices hereinafter set forth.

The undersigned, as bidder, declares that the only persons or parties interested in this proposal as principals are those named herein and that this proposal is made without collusion with any person, firm, or corporation as set forth in more detail in the Non Collision Affidavit executed herewith. Further, he/she proposes and agrees, if the proposal is accepted, that he/she will execute a Contract with the Owner in the form set forth in the Contract Documents and that he/she will accept in full payment thereof the following prices to wit:

SCHEDULE OF WORK ITEMS

PROPOSAL FOR:

FOR THE CONSTRUCTION OF J.B. LATHAM TREATMENT PLANT - EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES PROJECT

BID ITEM A: For the construction of improvements associated with the Effluent Pump Station identified on the plans titled EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES PROJECT and described in these Contract Documents the lump sum for each item described below:

BID ITEM A1: Mobilization and demobilization for activities needed to construct the improvements for the lump sum of

(\$ 200,000⁰⁰)

BID ITEM A2: Demolition of the Effluent Pump Station as shown on Drawings D-02, for the lump sum of

(\$ 42,400⁰⁰)

BID ITEM A3: Effluent Valve Vault improvements as shown on drawings S-02, for the lump sum of

(\$ 500,000⁰⁰)

BID ITEM A4: Effluent Pump Station mechanical improvements as shown on Drawings M-02 and M-03, for the lump sum of

(\$ 796,100⁰⁰)

BID ITEM A5: Effluent Pump Station electrical and instrumentation modifications as shown on E05 and N-01, for the lump sum of

(\$ 19,400⁰⁰)

BID ITEM A6: All other items necessary to complete the work associated with the improvements that are not described in Bid Items A1 through A5 for the lump sum of

(\$ 50,700⁰⁰)

ITEM A LUMP PRICE (the sum of Items A1 through A6):

(\$ 1,668,600⁰⁰)

BID ITEM B: For the construction of improvements associated with the Energy Building Monorail Improvements identified on the plans titled EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES PROJECT and described in these Contract Documents the lump sum for each item described below:

BID ITEM B1: Mobilization and demobilization for activities needed to reconstruct the Energy Recovery Building monorail system, for the lump sum of

(\$ 20,000⁰⁰)

BID ITEM B2: Construct the monorail system and access hatch as shown on S-03 and S-04, for the lump sum of

(\$ 211,200⁰⁰)

BID ITEM B3: Construct electrical improvements associated with the monorail system as shown on Drawing E-06, for the lump sum of

(\$ 40,000⁰⁰)

BID ITEM B4: Any other items necessary to complete the work associated with the Energy Recovery Building monorail improvements that are not described in Bid Items B1 through B3, for the lump sum of

(\$ 10,700⁰⁰)

ITEM B LUMP PRICE (the sum of Items B1 through B4):

(\$ 281,900⁰⁰)

BID ITEM C: For the construction of improvements associated with the Energy Building Roof Improvements identified on the plans titled EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES PROJECT and described in these Contract Documents the lump sum for each item described below:

BID ITEM C1: Mobilization and demobilization for activities needed to reconstruct the Energy Recovery Building roof system, for the lump sum of

(\$ 40,000⁰⁰)

BID ITEM C2: Construct the building roof improvements as shown on Drawings S-05 through and S-08, for the lump sum of

(\$ 936,100⁰⁰)

BID ITEM C3: Any other items necessary to complete the work associated with the Energy Recovery Building roof improvements that are not described in Bid Items C1 and C2, for the lump sum of

(\$ 35,200⁰⁰)

ITEM C LUMP PRICE (the sum of Items C1 through C3):

(\$ 1,011,300⁰⁰)

ADD/DEDUCT – List Bid Items Affected and Amount*:

Item No.	Add (+) Amount	Deduct (-) Amount
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

SUBTOTAL ADD (+)/DEDUCT(-) ITEMS:

(\$ 0)

*Provision is made here for the bidder to include an addition or deduction in their Bid, if bidder wishes, to reflect any last-minute adjustments in price. The addition or deduction, if made, will be applied to the listed bid item.

TOTAL CONTRACT PRICE (Sum of Subtotal Lump Sum Price and Subtotal Add/Deduct Items):

(\$ 2,961,800⁰⁰)

Total amount of bid (written in words):

Two Million Nine hundred Sixty one Thousand eight Hundred **Dollars**

ADDITIVE ITEM:

BID ITEM ADD D: For the replacement and repair of the 4'-0" square and 4'-6" floor access hatches, as shown on Drawing S-03 on the plans titled EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES PROJECT and described in these Contract Documents, the lump sum of

(\$ 13,300⁰⁰)

BID ITEM ADD E: For the installation of temporary noise barrier and abatement system, per Specification Section 01560 – Environmental Controls, and described in these Contract Documents, the lump sum of

(\$ 118,800⁰⁰)

Award of contract will be made to the lowest responsive, responsible bidder on the basis of the TOTAL CONTRACT PRICE.

Award of contract is based on the Total Contract Price noted above and is not impacted by the proposed cost of any additive bid item. Owner retains the right to include any additive bid item value in the overall project at the time of contract award.

Signature of Bidder: _____



Date: _____

6/04/2025

LIST OF SUBCONTRACTORS

The name, California Contractor's license number, registration number issued pursuant to Labor Code Section 1725.5, and location of place of business of each subcontractor who will perform work or labor or render service to the Bidder in or about the construction of the work or improvements in an amount in excess of one-half of one percent (.5%) of the Bidder's Total Contract Price, and the portion of the Work which will be done by each subcontractor is set forth as follows (attach additional sheets as necessary). Circumvention by the Bidder of the requirement to list subcontractors by the device of listing one subcontractor who will in turn sublet portions constituting the majority of the Work covered by this Contract shall be considered a violation of Chapter

4 of the California Public Contract Code and shall subject the Bidder to the penalties set forth in Sections 4110 and 4111 of said Code. Bidder shall conduct substitutions of subcontractors in compliance with Public Contract Code Sections 4106 et seq. detailing the process and conditions under which a public agency may consent to a subcontractor substitution. Except as hereinabove provided, bidder acknowledges and agrees that bidder will perform all required Work in accordance with Section 4106 of the Public Contract Code.

<u>Contractor's Name</u>	<u>Contractor's License & Registration Number</u>	<u>Place of Business</u>	<u>Type of Work</u>
HYDROTECH ELECTRIC	977838 1000001266	37707 Green Knolls Road, Winchester CA 92596	ELECTRICAL
SYLVESTER ROOFING	516696 1000006357	2255 Barham Dr, SUITE A, Escondido CA 92026	ROOFING
UNITED PAVING	865828 1000002563	1880 N. Delilah St. Corona CA 92879	AC PAVING
MC PAINTING	695478 1000026859	504 Jones Road, Oceanside CA 92058	COATING

LIST OF EQUIPMENT MANUFACTURERS (Not Used)

COMPANY DATA

Legal name of Bidder: Pacific Hydrotech Corporation

Primary Contact: Joselito Guintu

Business address: 314 E 3rd Street, Perris CA 92570

951-943-8803

Telephone:

Facsimile:

951-943-1093

Email:

lito@pachydro.com

California Contractor's License:

Primary
A

Class:

License
518355

No.:

Expiration
09/30/2025

Date:

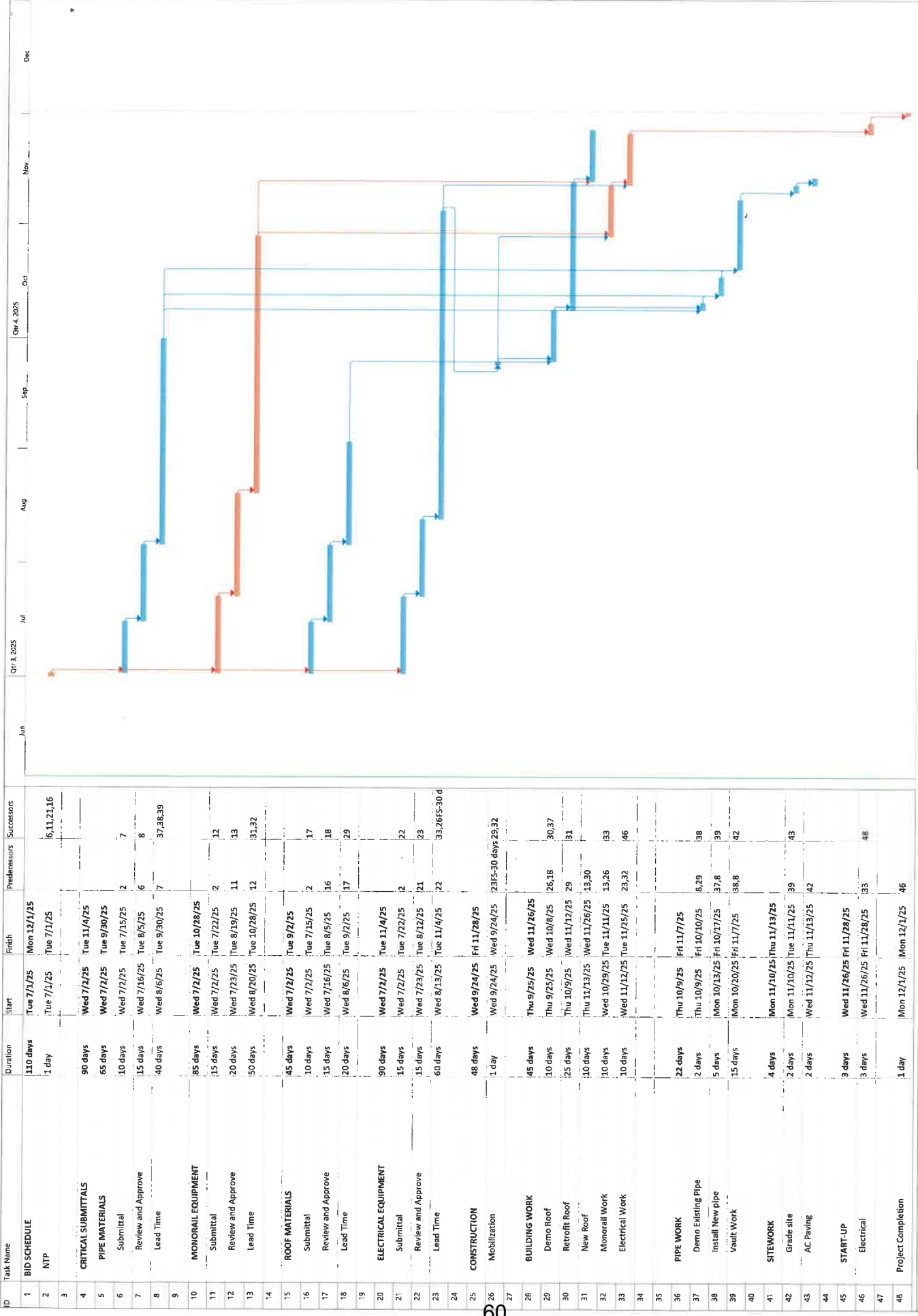
Supplemental Classification held, if any: B

The full names of all persons and parties interested in the foregoing Bid Form as principals are as follows (*NOTICE: Give first and last names in full; in case of corporation, give names of President, Secretary, Treasurer, and Manager, and in case of partnerships and joint ventures, give names of all the individual members, attached additional sheets as necessary*):

See attached Resolution

PROPOSED CONSTRUCTION PROJECT SCHEDULE

Bidder has attached hereto a proposed construction progress schedule showing the sequence of activities for completion of the Work, in bar chart format. The proposed construction progress schedule includes major construction activities, major equipment procurement and delivery activities, working time limits imposed by permits, and substantial and final completion milestones, and identifies critical path tasks. The schedule is displayed in elapsed numerical days rather than calendar dates and equals the Contract Time.



ID	Task Name	Duration	Start	Finish	Predecessors	Successors
1	BID SCHEDULE	110 days	Tue 7/1/25	Mon 12/1/25		
2	NTP	1 day	Tue 7/1/25	Tue 7/1/25		6,11,21,16
3						
4	CRITICAL SUBMITTALS	90 days	Wed 7/2/25	Tue 11/4/25		
5	PIPE MATERIALS	65 days	Wed 7/2/25	Tue 9/30/25		
6	Submittal	10 days	Wed 7/2/25	Tue 7/15/25	2	7
7	Review and Approve	15 days	Wed 7/16/25	Tue 8/5/25	6	8
8	Lead Time	40 days	Wed 8/6/25	Tue 9/30/25	7	37,38,39
9						
10	MONORAIL EQUIPMENT	85 days	Wed 7/2/25	Tue 10/28/25		
11	Submittal	15 days	Wed 7/2/25	Tue 7/22/25	2	12
12	Review and Approve	20 days	Wed 7/23/25	Tue 8/19/25	11	13
13	Lead Time	50 days	Wed 8/20/25	Tue 10/28/25	12	31,32
14						
15	ROOF MATERIALS	45 days	Wed 7/2/25	Tue 9/2/25		
16	Submittal	10 days	Wed 7/2/25	Tue 7/15/25	2	17
17	Review and Approve	15 days	Wed 7/16/25	Tue 8/5/25	16	18
18	Lead Time	20 days	Wed 8/6/25	Tue 9/2/25	17	29
19						
20	ELECTRICAL EQUIPMENT	90 days	Wed 7/2/25	Tue 11/4/25		
21	Submittal	15 days	Wed 7/2/25	Tue 7/22/25	2	22
22	Review and Approve	15 days	Wed 7/23/25	Tue 8/12/25	21	23
23	Lead Time	60 days	Wed 8/13/25	Tue 11/4/25	22	33,26,35-30 d
24						
25	CONSTRUCTION	48 days	Wed 9/24/25	Fri 11/28/25		
26	Mobilization	1 day	Wed 9/24/25	Wed 9/24/25	23,35-30 days	29,32
27						
28	BUILDING WORK	45 days	Thu 9/25/25	Wed 11/26/25		
29	Demo Roof	10 days	Thu 9/25/25	Wed 10/8/25	26,18	30,37
30	Retrofit Roof	25 days	Thu 10/9/25	Wed 11/12/25	29	31
31	New Roof	10 days	Thu 11/13/25	Wed 11/26/25	13,30	
32	Monorail Work	10 days	Wed 10/29/25	Tue 11/11/25	13,26	33
33	Electrical Work	10 days	Wed 11/12/25	Tue 11/25/25	23,32	46
34						
35						
36	PIPE WORK	22 days	Thu 10/9/25	Fri 11/7/25		
37	Demo Existing Pipe	2 days	Thu 10/9/25	Fri 10/10/25	8,29	38
38	Install New pipe	5 days	Mon 10/13/25	Fri 10/17/25	37,8	39
39	Vault Work	15 days	Mon 10/20/25	Fri 11/7/25	38,8	42
40						
41	SITWORK	4 days	Mon 11/10/25	Thu 11/13/25		
42	Grade site	2 days	Mon 11/10/25	Tue 11/11/25	39	43
43	AC Paving	2 days	Wed 11/12/25	Thu 11/13/25	42	
44						
45	START-UP	3 days	Wed 11/26/25	Fri 11/28/25		
46	Electrical	3 days	Wed 11/26/25	Fri 11/28/25	33	48
47						
48	Project Completion	1 day	Mon 12/1/25	Mon 12/1/25	46	

Project: Bid Schedule
Date: 6/4/25

Task Split Milestone

Summary Project Summary Inactive Task

Duration only Manual Summary Rollup Manual Summary

Start-only Finish-only External Tasks

External Milestone Deadline Critical

Critical Split Progress Manual Progress

Page 1

PACIFIC HYDROTECH CORPORATION
a California Corporation

CORPORATE RESOLUTION
March 25, 2021

RESOLVED, that **James Kirk Harns** – President, **Sean Harns** – President Water Works Division, **Joselito Guintu** – Vice President, **June Diaz** – CFO; each has the authority to sign contracts on behalf of the corporation.

BE IT FURTHER RESOLVED that these resolutions may be executed in any number of counterparts and delivered by facsimile, e-mail PDF or other electronic means, each of which shall be deemed an original and all of which when taken together shall constitute one and the same instrument.


JKirk Harns, President


Bobby R. Owens, Senior Vice President


Dale McKay, Senior Vice President


Sean J. Harns, President – Water Works Division


Greg Chehey, Vice President


Joselito M. Guintu, Vice President


Sean F. Finnegan, Shareholder


Christy L. Harns, Secretary



CONTRACTORS
STATE LICENSE BOARD
ACTIVE LICENSE



License Number **518355**

Entity **CORP**

Business Name **PACIFIC HYDROTECH
CORPORATION**

Classification(s) **A HAZ B**

Expiration Date **09/30/2025**

www.csib.ca.gov



CLOSING STATEMENT & CERTIFICATIONS

The undersigned Bidder further certifies as follows:

The Total Bid Price requests sufficient funds to allow Contractor to comply with all applicable laws or regulations governing the labor or services to be provided under the Contract. Furthermore, Bidder hereby agrees to indemnify SOCWA for liabilities and penalties for violations of Labor Code Section 2810.

The cost for all labor, materials, equipment, taxes, freight, insurance and incidentals necessary for the Work is included in the Total Bid Price, including but not limited to sheeting, shoring, and bracing, or equivalent method for the protection of life and limb in trenches and open excavation in conformance with applicable safety orders.

The Bidder is, at the time of bidding, and shall be, throughout the period of the Contract, licensed by the State of California to do the type of Work required under the terms of the Contract Documents. Bidder further certifies that Bidder is skilled and regularly engaged in the general class and type of Work called for in the Contract Documents.

Bidder is not an ineligible contractor for the purposes of California Labor Code Section 1777.1 or 1777.7, and no subcontractor to be used for the performance of the Work is an ineligible contractor for the purposes of Labor Code Section 1777.1 or 1777.7.

Bidder is competent, knowledgeable and has special skills regarding the nature, extent and inherent conditions of the Work to be performed. Bidder further acknowledges that there are certain peculiar and inherent conditions existent in the construction of the Work which may create, during the construction program, unusual or peculiar unsafe conditions hazardous to persons and property. Bidder expressly acknowledges that Bidder is aware of such peculiar risks and that Bidder has the skill and experience to foresee and to adopt protective measures to adequately and safely perform the construction Work with respect to such hazards.

Bidder acknowledges receipt of the following Addenda: ^{1, 2} _____

_____.

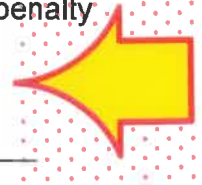
Bidder has attached hereto Bid security, in the form of a bond, cashier's check, or certified check, in an amount which is equal to (at least) ten percent (10%) of the total amount of the Bid, payable in lawful money of the United States to the SOUTH ORANGE COUNTY WASTEWATER AUTHORITY.

Bidder is aware of the provisions of Section 3700 of the Labor Code, which requires every employer to be insured against liability for worker's compensation or undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work.

Bidder has inspected the site of the Work prior to submitting this Bid.

By signing below, the undersigned certifies that he/she has the legal authority to bind the Bidder and that all representations, certifications, and statements made by Bidder, as set forth in this Bid, are true and correct and are made under penalty of perjury.

Signature:



SIGN
HERE

Joselito Guintu

Clearly printed name:

Vice President

Position:

Date/Location:

June 04, 2025, at Perris, CA

Seal (if any):



SIGN
HERE

Co-Signature:

J Kirk Harns

Clearly printed name:

President

Position:

Date/Location:

June 04, 2025, at Perris, CA

NOTICE: Pursuant to the requirements of California Business and Professions Code, Section 7028.15(e), a bid submitted to the SOCWA by a contractor who is not licensed pursuant to Chapter 9, of Division 3, of the Business and Professions Code, shall be considered nonresponsive and shall be rejected as provided for by law.

NONCOLLUSION AFFIDAVIT
To Be Executed by Bidder and Submitted with Bid
(Public Contract Code § 7106)

The undersigned declares:

I am the Vice President of Pacific Hydrotech, the party making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on 06/04/2025 [date], at Perris [city], CA [state].

BIDDER:

Pacific Hydrotech Corporation
[Type full name of Bidder]

By:  _____

Joselito Guintu, Vice President
[Print name and title]

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Riverside)

On June 4, 2025 before me, Roxana Gonzales, Notary Public,
Date Here Insert Name and Title of the Officer
personally appeared Joselito Guintu
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature [Handwritten Signature]
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____ Document Date: _____
Number of Pages: _____ Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

IN WITNESS WHEREOF,

Executed on May 27, 2025.

[CORPORATE SEAL]

Pacific Hydrotech Corporation
Principal

By 

JOSELITO GUINTU, VICE PRESIDENT
Title

(ATTACH NOTARY ACKNOWLEDGMENT OF AUTHORIZED REPRESENTATIVE OF PRINCIPAL)

Any claims under this bond may be addressed to:

Liberty Mutual Insurance Company

(Name and address of Surety)

790 The City Drive South, Suite 200

Orange, CA 92868

Same as above

(Name and address of Surety's agent for service of process in California, if different from above)


Surety: (714) 634-5722

Agent: (619) 238-1828

(Telephone number of Surety's agent in California)

(ATTACH NOTARY ACKNOWLEDGMENT)

Liberty Mutual Insurance Company
Surety

By 
(Attorney-in-Fact) Lawrence F. McMahon

NOTICE

No substitution or revision to this bond form will be accepted. Sureties must be authorized to do business, and have an agent for service of process, in California. A certified copy of Power of Attorney must be attached.

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Riverside)

On May 27, 2025 before me, Roxana Gonzales, Notary Public,
Date Here Insert Name and Title of the Officer
personally appeared Joselito Guintu
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature [Handwritten Signature]
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____ Document Date: _____
Number of Pages: _____ Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____

Please See Attached California All-Purpose Acknowledgment for Surety

CALIFORNIA ALL PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA)
) ss:
COUNTY OF _____)

On _____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Notary Public

NOTE:

- (a) Signature of those executing for Surety must be properly acknowledged.
- (b) The Attorney-in-fact must attach a certified copy of the Power of Attorney.

****END OF REQUIRED FORMS****

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of San Diego)

On MAY 27 2025 before me, Maria Guise, Notary Public,
Date Here Insert Name and Title of the Officer
personally appeared Lawrence F. McMahon
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature *Maria Guise*
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____
Document Date: _____ Number of Pages: _____
Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: Surety Company

Signer's Name: _____
 Corporate Officer — Title(s): _____
 Partner — Limited General
 Individual Attorney in Fact
 Trustee Guardian or Conservator
 Other: _____
Signer Is Representing: _____



POWER OF ATTORNEY

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: 8213991 - 024019

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Christopher Conte, Dale G. Harshaw, Geoffrey Shelton, John R. Qualin, Lawrence F. McMahon, Lilia De Loera, Maria Hallmark, Minna Huovila, Natassia Kirk-Smith, Ryan Warnock, Sarah Myers, Tara Bacon

all of the city of San Diego state of CA each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 6th day of May, 2025.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By: Nathan J. Zangerle
Nathan J. Zangerle, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guarantees.

For bond and/or Power of Attorney (POA) verification inquiries, please call 610-832-8240 or email HOSUR@libertymutual.com.

State of PENNSYLVANIA
County of MONTGOMERY ss

On this 6th day of May, 2025 before me personally appeared Nathan J. Zangerle, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2029
Commission number 1126044
Member, Pennsylvania Association of Notaries

By: Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS: Section 12. Power of Attorney.
Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts: Section 5. Surety Bonds and Undertakings.
Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes Nathan J. Zangerle, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 27th day of May, 2025.



By: Renee C. Llewellyn
Renee C. Llewellyn, Assistant Secretary

California Environmental Protection Agency
Air Resources Board

January 1, 2025

**CERTIFICATE OF REPORTED COMPLIANCE
OFF-ROAD DIESEL VEHICLE REGULATION**

is issued to

PACIFIC HYDROTECH CORPORATION

This certificate indicates that the fleet listed above has reported off-road diesel vehicles to the California Air Resources Board and has certified they are in compliance with title 13 CCR, section 2449. All applicable vehicles owned by the individual, company, or agency must be reported and labeled as specified in Section 2449 with all possible completeness, else this certificate is null and void. **Certificate expires 2/28/2026**



Jack Kromer
Chief, Mobile Source Control Division
California Air Resources Board

Off-road Diesel Fleet Identification

5364

To verify the authenticity of this certificate, enter the number at
http://www.arb.ca.gov/doors/compliance_cert1.html



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[Contractors](#)

[Projects](#)

[Register](#)

[Home](#) > [Customer Account Lookup](#) > PACIFIC HYDROTECH CORPORATION

PACIFIC HYDROTECH CORPORATION

Customer Account Lookup

Name

PACIFIC HYDROTECH CORPORATION

Customer Account

 PACIFIC HYDROTECH CORPORATION

Type

Contractor

Website

(empty)



Email

ERIVERO@PACHYDRO.COM

Address 1

314 E. 3RD STREET

Address_2

City

PERRIS

State

CA

Zip

92570

Contractor Status

DIR Approved

CSLB

518355

Legal Name

PACIFIC HYDROTECH CORPORATION

Business Structure

-- None --

Business Phone

9519438803

Registration Number

President

James K. Harns

PWCR

100002987

Registration Start Date

2022-07-01

Registration End Date

2025-06-30

Doing Business As (DBA)

PACIFIC HYDROTECH CORPORATION

Crafts

Laborer and Related Classifications | Carpenter and Related Trades | Cranes, Pile Driving and Hoisting Equipment (Operating Engineer) | Bricklayer/Brick Tender ,
Iron Worker | Cement Mason | Operating Engineer (Heavy and Highway Work) |

Legacy Registration Date

Legacy Registration Expiration

Related Lists

Historical Registration Dates (1)

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SOUTH ORANGE COUNTY WASTEWATER AUTHORITY

ADDENDUM No. 1

TO REQUEST FOR PROPOSALS

FOR J.B. LATHAM TREATMENT PLANT EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES

THE PROPOSER SHALL EXECUTE THE CERTIFICATION AT THE END OF THE ADDENDUM AND SHALL ATTACH THE ADDENDUM TO THE PROPOSAL (NOT TO BE INCLUDED AS PART OF THE PAGE COUNT).

Clarification:

The system in the Energy Building should be a monorail, not a jib crane. The monorail will be able to get better clearance to the existing conduits while still getting access in the areas requested. Specs and drawings should all be referencing monorail, not jib crane.

DATED: 5/27/25

Roni Young Grant
Roni Young Grant

BIDDER'S CERTIFICATION

I acknowledge receipt of the foregoing Addendum No. 1 and accept all conditions contained herein.

DATED: 5/29/25

BIDDER: Pacific Hydrotech Corporation

BY: 

JOSELITO GUINTU, VICE PRESIDENT

“SOUTH ORANGE COUNTY WASTEWATER AUTHORITY

ADDENDUM No. 2

TO REQUEST FOR PROPOSALS

FOR J.B. LATHAM TREATMENT PLANT EFFLUENT PUMP STATION AND ENERGY BUILDING UPGRADES

THE PROPOSER SHALL EXECUTE THE CERTIFICATION AT THE END OF THE ADDENDUM AND SHALL ATTACH THE ADDENDUM TO THE PROPOSAL (NOT TO BE INCLUDED AS PART OF THE PAGE COUNT).

See the attachment for the typical details called out on the plans.

DATED: 5/29/25

Roni Young Grant

Roni Young Grant

BIDDER'S CERTIFICATION

I acknowledge receipt of the foregoing Addendum No. 2 and accept all conditions contained herein.

DATED: 5/30/2025

BIDDER: Pacific Hydrotech Corporation

BY: 

JOSELITO QUINTA, VICE PRESIDENT